

ADVISORY SERVICES (RULES & REGULATIONS) PROGRAMME



Learning Hours:
2 Days



Fees:
MYR 1,800
(fee is not inclusive of SST)



Mode:
Webinar

Aligned with **SCLE M19**

22-23 FEBRUARY 2025

9.00AM-6.00PM

PROGRAMME OVERVIEW

Advisory Services (Rules & Regulations) is a 2-day programme designed to provide insights into the rules and regulations governing advisory services in the Malaysian capital market. It will deliberate on the principles and relevant issues of contract law, related guidelines pertaining to equities, private debt securities and structured products.

PROGRAMME OBJECTIVE

This programme is designed as a refresher course for CMSRLs or ERPs who would like to refresh themselves in advisory services (rules & regulations). Apart from this, the programme also serves to support those preparing to sit for the Securities Commission Licensing Examination (SCLE) Module 19 on Advisory Services (Rules & Regulations). It's highly recommended that participants put in a minimum of 200 self-study hours using study aids such as SCLE Module 19 e-guide, practice set questions, reading list and latest market updates for maximum benefit and reinforced learning.

LEARNING OUTCOMES

- By the end of this programme, participants will be able to:
- outline the principles of contract law and relevant issues
 - describe the laws relevant to the advisory services in the Malaysian capital market
 - explain the system and procedures of licensing of persons who carry on the investment advisory business in Malaysia
 - describe the features and prohibitions of investment advisory activities
 - describe the regulations governing the issue and offer of equity securities, listing of corporations and quotations of securities on the Main Market of Bursa Malaysia Securities Berhad (Bursa Securities) (Main Market) and proposals which result in significant change in the business direction or policy of corporations listed on the Main Market under the Securities Commission Malaysia's Equity Guidelines
 - explain the regulations, setting out who can act as principal advisers for the submission of corporate proposals and the competency standards required
 - describe the regulations governing the conduct of due diligence for corporate proposals by issuers, advisers and experts
 - describe the activities and current trends connected to money laundering and terrorism financing and the Malaysian regulatory approach towards them
 - explain the characteristics and regulations governing take-overs in Malaysia
 - explain the regulations governing valuations of property assets in conjunction with corporate proposals for submission to the Securities Commission Malaysia or for inclusion in prospectuses and circulars
 - identify the regulations governing the issuance and registration of prospectuses
 - describe the regulations governing the issue, subscription, purchase, invitation to subscribe or purchase private debt securities or Sukuk to retail investors
 - describe the regulations that must be observed for the purpose of exclusively making available unlisted capital market products to sophisticated investors in Malaysia or persons outside Malaysia
 - explain the regulations governing the issuers of structured warrants
 - discuss the regulations governing listing of securities under Bursa Securities Main Market Listing Requirements, Bursa Malaysia Securities Berhad ACE Market Listing Requirements and Bursa Malaysia Securities Berhad LEAP Market Listing Requirement

PROGRAMME METHODOLOGY

This programme will be delivered using effective learning methods including presentations, discussions and Q&A.

PROGRAMME OUTLINE

DAY 1	
9:00am	Legal Considerations and Code of Conduct <ul style="list-style-type: none"> Outline of the law of contract Essential elements of a contract Other elements of contract Exclusion and limitation clauses Remedies for breach of contract Negligent Misstatement <ul style="list-style-type: none"> Negligence Defences General liability of stockbrokers False and misleading statements under securities laws
10:30am	Break
10:45am	Licensing of Persons Who Carry on the Business of Investment Advice, Advising on Corporate Finance and Their Representatives <ul style="list-style-type: none"> Advising on corporate finance, investment advice, CMSL and CMSRL defined Requirement to be licensed Criteria for the grant of licence Revocation and suspension of licence Duties and obligations of licence holder Prohibited Conduct and Insider Trading <ul style="list-style-type: none"> Prohibited conduct Insider trading Guidelines on Prevention of Money Laundering and Terrorism Financing for Reporting Institutions in the Capital Market <ul style="list-style-type: none"> Part I: Introduction and Applicability Part IA: AML/CFT Compliance Programmes and Obligations of Board of Directors, Senior Management and Compliance Officer Part II: Risk-Based Approach Application Part III: Customer Due Diligence (CDD) Part IIIA: Wire Transfer Part IV: Retention of Records Part V: Suspicious Transactions Part VI: Enforcement Orders Part VII: Combating Terrorism Financing Guidelines on Implementation of Targeted Financial Sanctions Relating to Proliferation Financing for Capital Market Intermediaries <ul style="list-style-type: none"> 1.0 Introduction 2.0 Applicability 3.0 Definitions 4.0 Combating Proliferation Financing 5.0 Reporting Requirements 6.0 Contact Information 7.0 Appendices
1:00pm	Lunch Break
2:00pm	Guidelines Related to Advisory Services and Its Applications <ul style="list-style-type: none"> Equity Guidelines <ul style="list-style-type: none"> Part I: General Part II: Policy Guidelines Part III: Submission and Implementation Appendices, Schedules and Guidance Guidelines on Submission of Corporate and Capital Market Product Proposals <ul style="list-style-type: none"> Chapter 1: Introduction Chapter 2: Applicability Chapter 3: Related Provisions Chapter 4: Definitions Chapter 5: Obligations of a Submitting Party Chapter 6: Obligations of a Submitting Party, Senior Officer and Qualified Person for Submission of a Specific Proposal Chapter 7: Obligations of Advisers in a Proposal Chapter 8: Obligations of an Applicant in a Proposal
3:30pm	Break
3:45pm	Guidelines Related to Advisory Services and Its Applications (con't) <ul style="list-style-type: none"> Prospectus Guidelines <ul style="list-style-type: none"> Part I: General Requirements <ul style="list-style-type: none"> Division 1: Equity Division 1A: ASEAN Equity Disclosure Standards Division 2A: ASEAN Debt Securities Disclosure Standards including Additional Requirements for an ASEAN Debt Issuance Programme Division 3: Structured Warrants Division 5: Abridged Prospectus Division 6: Supplementary and Replacement Prospectus

6:00pm	End of Day 1
DAY 2	
9:00am	Guidelines Related to Advisory Services and Its Applications (con't) <ul style="list-style-type: none"> Malaysian Code on Take-Over and Mergers 2016 <ul style="list-style-type: none"> Citation and Commencement General Principles 1 to 12 Acquisition pursuant to subsection 218(3) Revocation and saving Rules on Take-Over, Mergers and Compulsory Acquisition <ul style="list-style-type: none"> Part A: General Part B: Take-Over Offer Part C: Process and Procedure of Take-Over Offer Part D: Conduct During Offer Part E: Compulsory Acquisition and Right of Minority Shareholders Schedules and Appendices Asset Valuation Guidelines <ul style="list-style-type: none"> Chapter 3: Appointment of Valuer Chapter 4: Valuation Chapter 7: Requirements for Valuation of Specific Property Assets Chapter 8: Submission of Report Schedules
10:30am	Break
10:40am	Guidelines Related to Advisory Services and Its Applications (con't) <ul style="list-style-type: none"> Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors <ul style="list-style-type: none"> Part A: General Part B: Requirements for Issuance of Corporate Bonds and Sukuk Part C: Approval for Issuance of Corporate Bonds and Sukuk Part E: Requirements under the Qualified Issuer Framework Part F: Additional Requirements for Issuance of Specific Bonds and Sukuk Guidelines on Unlisted Capital Market Products Under the Lodge and Launch Framework <ul style="list-style-type: none"> Section A: General Requirements Section B: Specific Requirements <ul style="list-style-type: none"> Part 2: Structured Products Part 3: Corporate Bonds and Sukuk Part 4: Asset-Backed Securities Section D: Transitional Provisions Lodgement Kit: Unlisted Capital Market Products Under the Lodge and Launch Framework <ul style="list-style-type: none"> Part 2: Structured Products Part 3: Corporate Bonds and Sukuk Part 4: Asset-Backed Securities
1:00pm	Lunch Break
2:00pm	Guidelines Related to Advisory Services and Its Applications (con't) <ul style="list-style-type: none"> Guidelines on Islamic Capital Market Products and Services <ul style="list-style-type: none"> Chapter 1: Introduction Chapter 2: Applicability Chapter 3: Definition <ul style="list-style-type: none"> Part A: Requirements for Islamic Capital Market Services Section 1: Shariah Advisor Part B: Additional Requirements for Islamic Capital Market Products Section I: General Requirements Section II: Additional Requirements Applicable to Specific Islamic Capital Market Products Subsection A: Sukuk, Islamic Convertible Notes and Islamic Structured Products Guidelines on Issuers Eligibility – Structured Warrants <ul style="list-style-type: none"> 1.0: General 2.0: Eligible Issuers of Structured Warrants 3.0: Requirements on Issuers 4.0: Supervisory Action 5.0: Submission of Declaration Schedule and Appendix Guidelines on Conduct for Capital Market Intermediaries <ul style="list-style-type: none"> Chapter 1: Introduction Chapter 2: Applicability Chapter 3: Related Provisions Chapter 4: Definitions Chapter 5: Honesty and Fairness Chapter 6: Care, Skill and Diligence Chapter 7: Conflict of Interest Chapter 8: Clients' Assets and Information Chapter 9: Communication with Clients and Regulators Chapter 10: Compliance Chapter 11: The SC's Assessment on Compliance with these Guidelines Guidance Note on Provision of Investment Advice <ul style="list-style-type: none"> Part I: Introduction Part II: General and Illustrations
3:30pm	Break
3:45pm	Bursa Malaysia Securities Berhad Main Market Listing Requirements <ul style="list-style-type: none"> Chapter 2: General Chapter 3: Admission Chapter 4: Admission for Specific Applicants Chapter 4A: Foreign Listing Chapter 4B: Listing of Sukuk and Debt Securities Chapter 5: Structured Warrants Chapter 6: New Issues of Securities Chapter 8: Continuing Listing Obligations Chapter 9: Continuing Disclosure Chapter 10: Transactions Chapter 12: Share Buy-Backs Chapter 13: Arrangements and Reconstructions Chapter 14: Dealings in Listed Securities Chapter 15: Corporate Governance Chapter 16: Suspension, De-Listing and Enforcement Practice Notes
6:00pm	End of Programme

SPEAKER



WONG LOKE LIM

Wong Loke Lim has almost thirty years of banking and finance-related experience. Currently, he is a director of several private companies which he founded, including i-Biz Concept Sdn Bhd, a financial training and management resources provider. He is also a director of a Bursa Malaysia-listed company and sits on the Board of Governors of the Financial Planning Association of Malaysia, where he was the Deputy President from 2011-2013. Previously, he was the Chief Executive/Licensed Representative of a fund management company, a general manager at KAF Investment Bank Berhad and the Group Chief Internal Auditor of a KLSE (now Bursa Malaysia)-listed company. He speaks regularly on topics relating to capital market, treasury, accounting and wealth management, and conducted training programmes for capital market professionals, private bankers and wealth managers in various financial centres in the Asia-Pacific region. He is a chartered accountant, a fellow of the Association of Chartered Certified Accountants and a Certified Financial Planner.

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*The SIDC reserves the right to amend the programme as deemed appropriate as without prior notice.

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